Draft

GOVERNMENT OF MONGOLIA

MINISTRY OF MINING AND HEAVY INDUSTRY

MONGOLIA@PDAC-2017 FORUM

AGENDA

Date: Sunday, March 5th, 2017 (2:00-7:30pm)

Venue: Level 200: Room 206D
Metro Toronto Convention Centre, North Building (MTCC)
255 Front Street West, Toronto, ON, Canada

Organizer: **Ministry of Mining and Heavy Industry of Mongolia**

13:30-14:00 **Registration**

Opening: **Moderator:** Mr. **JARGALSAIKHAN DAMBADARJAA**, an economist, columnist and host of the "De Facto" Interview.

14:00-14:05 Opening remarks by Canadian Ambassador to Mongolia **H.E. ED JAGER.**

14:05-14:10 Welcoming remarks by Mongolian Ambassador to Canada **H.E. ALTANGEREL RADNAABAZAR**;

14:10-14:20 Keynote speech by the Minister of Mining and Heavy Industry of Mongolia, **H.E. DASHDORJ TSEDEV**; "Mongolia is committed to attracting, retaining, protecting and rewarding foreign investors committed to developing and strengthening our minerals and mining sector."

Session one: **BUILDING A BETTER MINING COUNTRY**

Moderator: Mr. **JARGALSAIKHAN DAMBADARJAA**, an economist, columnist and host of the "De Facto" Interview.

14:20-14:35 Advisor to the Minister of Mining and Heavy Industry of Mongolia, Mr. **ENKH-AMGALAN SENGEE**; "Policy reform and stable governance to prove to investors that the current Government wants and plans to achieve a competitive, attractive and predictable legal and regulatory environment for foreign investors in our minerals and mining sector."

14:35-14:50 Steppe Gold Limited's CEO Mr. **MATTHEW WOOD**: A successful track record in Mongolia and introduction of an advanced stage, near-production gold and silver project;

14:50-15:05 Aspire Mining Limited's CEO Mr. **DAVID PAULL**: How railway development will transform the Mongolian mining sector and Aspire Mining;

15:05-15:20 Xanadu Mines Limited's CEO Dr. **ANDREW STEWART**: Focus on the opportunities and challenges of developing and promoting an 'area play' — succeeding in the shadow of a mega project;

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15:20-15:35		Erdene Resource Development's CEO Mr. **PETER AKERLEY**: Developing an emerging gold district in Southwest Mongolia
15:35-15:50		**Questions & Answers**
15:50-16:00		**Coffee Break**
Session two:		**UNLOCKING MONGOLIA'S TRUE POTENTIAL**
		Moderator: Mr. STEVE SAUNDERS, North America-Mongolia Business Council
16:00-16:15		Head of Mineral Resources and Petroleum Authority of Mongolia, Mr. **BAATARTSOGT BALDORJ**; "Minerals exploration is the key to a successful mining industry and our Government is committed to increasing the number of new exploration licenses issued and to improving the quality, transparency and efficiency of the exploration licensing process"
		Presentations by companies invested in Mongolia that play a significant role in the Mongolia's economy;
16:15-16:30		Oyu Tolgoi LLC's Chairman of the Board Mr. **BATSUKH GALSAN**; Partnering for growth;
16:30-16:45		Erdenes Mongol LLC's Head of Legal Department Mrs. **SUNDERIYA BATJARGAL**: Strategic partnerships to develop strategic deposits;
16:45-17:00		Member of Parliament of Mongolia Dr. **UNDRAA AGVAANLUVSAN** will introduce the formation of the first Mongolian "Responsible Mining" lobby group in Mongolian parliament;
17:00-17:15		Introduction of Mongolian Mining "Erdenes" Council and Investor relations' platform **MONGOLIA INC**. will be presented.
17:15-17:30		**Questions & Answers**
17:30-17:40		**Closing remarks** by Mr. **LAYTON CROFT**, an international mining executive, and Mr. **KHURELBAATAR CHIMED**, a Member of Mongolian Parliament;
17:40-19:30		**NETWORKING RECEPTION** and a performance by a Mongolian traditional ethnic band **KHUSUGTUN**